

Global Webinar on Sustainable Finance and Investor Education and Protection Thursday 6 October 2022 (13.00 CEST – 14.00 CEST)

The International Organization of Securities Commissions (IOSCO) is celebrating the sixth annual World Investor Week (WIW) from 3 to 9 October 2022. The WIW aims to raise awareness of the importance of investor education and protection.

The IOSCO WIW campaign in 2022 is based on two themes: 1) investor resilience, and 2) sustainable finance. In this regard, the WIW is pleased to host a *global webinar on Sustainable Finance and Investor Education and Protection*, which is open to regulators, members of the industry, and the general public. This global webinar will cover the theme of sustainable finance and investor education by taking advantage of the findings, tools and key messages of the recently published IOSCO report <u>Retail</u> <u>Investor Education in the Context of Sustainable Finance Markets and Products</u>.

The report recognizes the importance of retail investor education on sustainable finance amidst a vast and rapid increase of sustainability-related financial products, thereby highlighting some approaches that regulators could consider in this scenario. Besides, IOSCO has also acknowledged that financial education in this area encompasses education for industry participants, including financial advisors.

In this context, the *Global Webinar on Sustainable Finance and Investor Education and Protection* will discuss the findings and tools of the IOSCO report, but it will also consider the views of other participants that can strengthen the protection and education of investors in this field.

Moderator:	• Pasquale Munafò , <i>Chairman of the IOSCO Committee on Retail Investors</i> (<i>Committee 8</i>), Senior Finance Professional, Commissione Nazionale per le Società e la Borsa (CONSOB), Italy.
13.00 – 13.10	 Brief description of the findings, tools and key messages of the IOSCO report on <i>Retail Investor Education in the Context of Sustainable Finance Markets</i> <i>and Products</i> - Daniela Baccas, co-lead of the C8 Working Group on Sustainable Finance and Financial Education, Comissão de Valores Mobiliários (CVM), Brazil.
13.10 – 13.45	 Discussion among the panellists: Chiara Monticone, Senior Policy Analyst, Financial Education, Organisation for Economic Co-operation and Development (OECD). Nandini Sukumar, CEO, World Federation of Exchanges Ltd., International, and Vice Chair of the IOSCO Affiliate Members Consultative Committee, and AMCC STF Chair. Natalie Westerbarkey, Chair of the European Fund and Asset Management Association (EFAMA) Investor Education Platform, and Head of EU Public Policy at Fidelity International. Scott Hanson, Director, International Federation of Accountants (IFAC).
13.45 - 14.00	• Q&A

Online registration is required for attendance to this webinar. After registration, the attendees will receive (from met@iosco.org) the Webex dial-in details (please check your junk/spam folder, as join instructions often end up there):

- <u>Registration link</u> for IOSCO members.
- Registration link for Non-IOSCO members and the general public.

The live webinar will be recorded and the recording will be available on the WIW website (<u>https://www.worldinvestorweek.org</u>) in due course.